

# ACKNOWLEDGMENT AND CLIENT DIRECTION

TO: \_\_\_\_\_ (lawyer)  
\_\_\_\_\_ (law firm)  
\_\_\_\_\_ (address)  
\_\_\_\_\_

RE: Estate of \_\_\_\_\_ (deceased)  
\_\_\_\_\_ (city)  
\_\_\_\_\_ (province)  
\_\_\_\_\_ (country)

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I/We, \_\_\_\_\_ (personal representative /  
estate trustee)

Hereby acknowledge that you, as my/our lawyer, have reviewed and explained to me/us the risk and potential liability associated with not performing a thorough search for assets and liabilities.

I/We further acknowledge that you have explained to me/us that if a personal representative / estate trustee fails to perform due diligence to identify all assets and liabilities for the estate, the personal representative / estate trustee could be held personally liable for any claim of a creditor or beneficiary of the estate.

I/We hereby instruct you not to perform due diligence of estate assets and liabilities using the Missingwealth Profile.

DATED at \_\_\_\_\_ (city)  
\_\_\_\_\_ (province)  
\_\_\_\_\_ (country)  
\_\_\_\_\_ (date)

\_\_\_\_\_  
\_\_\_\_\_ (signature)

\_\_\_\_\_  
\_\_\_\_\_ (personal representative /  
estate trustee)