

ACKNOWLEDGMENT AND CLIENT DIRECTION

TO: _____ (lawyer)
_____ (law firm)
_____ (address)

RE: Estate of _____ (deceased)
_____ (city)
_____ (state)
_____ (country)

I/We, _____ (personal representative /
estate trustee)

Hereby acknowledge that you, as my/our lawyer, have reviewed and explained to me/us the risk and potential liability associated with not performing a thorough search for assets and liabilities.

I/We further acknowledge that you have explained to me/us that if a personal representative / estate trustee fails to perform due diligence to identify all assets and liabilities for the estate, the personal representative / estate trustee could be held personally liable for any claim of a creditor or beneficiary of the estate.

I/We hereby instruct you not to perform due diligence of estate assets and liabilities using the Missingwealth Profile.

DATED at _____ (city)
_____ (state)
_____ (country)
_____ (date)

(signature)

(personal representative /
estate trustee)